

What IF?



AAOS + HEALTHPOINT CAPITAL INVESTMENT FORUM

Your front-row seat to the future of orthopaedic investment

Tuesday, March 3 • 1:30-4:30 p.m. • Great Hall B

Forum followed by the 3rd Annual OrthoPitch

Get ready to experience an exclusive afternoon of education, insight, and connection—only at the AAOS Annual Meeting. The Investment Forum is a brand-new, high-impact experience designed for surgeons, founders, and forward-thinkers who want to understand what drives funding, growth, and success in orthopaedics today. From venture capital to private equity to MSK-specialized investment, this exclusive afternoon delivers unfiltered insights from the people shaping the future of orthopaedic business.

WHAT YOU CAN EXPECT

Strategic Education: Learn what drives funding, growth, and success in orthopaedics today, why investors walk away, and how clinical validation, commercial traction, and strategic storytelling make or break a deal.

Executive Roundtables: Hear directly from top industry leaders.

Emerging Innovators: See what a successful, well-backed MedTech company looks like. Hear from late-stage companies about their journey—the lessons they've learned, their successes, and how they navigated the early-stage landscape.

Networking & Transition: After a high-impact afternoon, enjoy a relaxed happy hour with peers and leaders.

Fan-Favorite Finale: Watch it all come to life as the 3rd annual OrthoPitch competition kicks off—where industry disruptors pitch live to the renowned experts.

➔ **Before your next orthopaedic investment, get the clarity and perspectives you need from the experts.**

AGENDA*

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- 1:30 p.m. **Opening Session**
AAOS and HealthpointCapital opening remarks
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- 1:40 p.m. **Company Presentations - Enabling Tech**
ImmersiveTouch, DinamicOR, CustomSurg
-
- 2:10 p.m. **Financing and M&A Environment for Musculoskeletal Companies**
Charles Hamilton, Piper Sandler
-
- 2:25 p.m. **Company Presentations - Efficiency + Site of Care**
Arbutus Medical, Ospitek, SteriCUBE
-
- 2:55 p.m. **Roundtable Discussion: Investing in the Musculoskeletal Ecosystem**
David J. Jacofsky, MD, Dr. Brian McGrath
Moderator: Matt Link, HealthpointCapital
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- 3:15 p.m. **Company Presentations - Breakthrough Technologies**
Onkos Surgical, Alafair Biosciences, IlluminOss
-
- 3:45 p.m. **Executive Roundtable Discussion**
Dylan Crotty, Stryker; Deepak Nath, Smith+Nephew;
Namal Nawana, DePuy Synthes; Ivan Tornos, Zimmer Biomet
Moderator: Mike Mogul, HealthpointCapital
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- 4:25 p.m. **Closing Session**
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- 4:30 p.m. **Adjourn for Happy Hour Break** (beverages served)
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- 5:00 p.m. **Third Annual OrthoPitch Competition** (beverages served)

*Presenters, content and schedule are subject to change.

THANK YOU to all of our sponsors!



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SPEAKERS*



Gary Stevenson
Host and
Roundtable
Moderator
Managing Director
HealthpointCapital



Charles Hamilton
Speaker
Managing Director
Healthcare
Investment Banking
Piper Sandler



Matt Link
Speaker
Managing Director
HealthpointCapital



David H. Jacofsky, MD
Founder, CEO and
Chairman
HopCo



Dr. Brian McGrath
Professor of
Orthopaedic Surgery
Jacobs School of
Medicine and
Biomedical Sciences,
University of Buffalo

EXECUTIVE ROUNDTABLE PANELISTS*



Mike Mogul
Executive
Roundtable
Moderator
Managing Partner
HealthpointCapital



Dylan Crotty
Group President,
Orthopaedics
Stryker



Deepak Nath
CEO
Smith+Nephew



Namal Nawana
Worldwide President
DePuy Synthes



Ivan Tornos
Chairman, President,
& CEO
Zimmer Biomet

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